Adapting Library Workflows to Accommodate Transferred Journals

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Adapting Library Workflows to Accommodate Transferred Journals

Christine Davidian and Jennifer Matthews
Rowan University

Charleston Conference
November 7, 2018
Rowan University

● 1923 Glassboro State College (Normal school)
● 1950 Glassboro State University
● 1992 Henry M. Rowan donated $100 million
● 1997 Rowan University
● 2012/2013 Merged two medical schools
  ○ 2012, Cooper Medical School of Rowan University (Allopathic)
  ○ 2013, Rowan School of Osteopathic Medicine (Osteopathic)
● September 2017, Rowan classified as an R3 Carnegie institution

● Growth features:
  ○ Rapidly growing enrollment (3,550 increase in 3 years)
    ■ FTE Fall 2018 = 16,917.50
  ○ 176 new tenure track faculty hired in five years, initiative to hire 100 more in next five
  ○ New PhD programs
  ○ Gradual change from a Normal school to STEM emphasis
Rowan University - Campbell Library Website Landing Page
Collection Development Committee

Collection Development Request Workflow 8/1/2018

Start

Filled in request form

Is form complete?

Yes

(committee) Evaluate request

(eresources) Notify liaison of resource availability

Yes

(committee) Recommend?

No

No

(chair) Notify liaison of decision

No

(chair) Request associate provost’s approval

No

(chair) Notify liaison of decision

Yes

(acquisitions or eresources) Order and pay for resource

Yes

(chair) Notify liaison of decision

Finished

(chair) Request additional information from liaison
Rowan University Libraries
Transferring Journals Workflow 2014

Black hole
Welcome to the Transfer Alerting Service

The NISO Transfer Code of Practice sets out best practices for scholarly publishers to ensure that journal transfers between parties occur with minimum disruption and that the content remains accessible. The Transfer Alerting Service (TAS) has been designed to facilitate communication of journal transfers and is hosted by the International ISSN Centre.

The TAS is made up of:

- A database of journal transfers which can be searched or browsed. This allows librarians and other interested parties to access the details of journal transfers announced through the TAS and provides an archive of transfer information supplied by publishers using the service.
- A notification service available through an RSS feed or by signing-up to an email list. Librarians, information professionals, and representatives of other organisations with an interest in journal transfers are encouraged to sign up to the list. Every time a journal transfer is announced through the TAS, registrants receive email alerts detailing the journal(s) involved, bibliographic information, and contact details for the publishers involved.
- An API which may be used by interested parties to query or integrate with the TAS.

Publishers are required to register with the International ISSN Centre to provide journal transfer information for announcement through the TAS. Under the terms of the Code, endorsing publishers are required to use the service whenever they receive a new journal.

For complete information about the Transfer Code of Practice please visit the NISO website (https://www.niso.org/standards-committees/transfer).
Transfer Alerting Service RSS Feed Email

NISO Transfer Alerting Service <TRANSFER@JISCMAIL.AC.UK> on behalf of TRANSFER <transfer_no-reply@issn.org>

New Transfer Alert 1541 for Global governance

Transferring Publisher: Lynne Rienner Publishers
Transferring Publisher contact name: Martha Peacock
Transferring Publisher contact email: peacock@rienner.com
Transferring Publisher Journal URL: https://www.rienner.com/title/global-governance-a-review-of-multilateralism-and-international-organizations

Society (if applicable):
Journal Title: Global governance
Print ISSN: 10752846
Online ISSN: 19426720
Journal DOI:
Journal Frequency: Quarterly
Receiving Publisher: Brill Publishers
Receiving Publisher contact name: sam.brainsma
Receiving Publisher contact email: brainsma@brill.com
Receiving Publisher Journal URL: https://brill.com/abstract/journals/gg/gg-overview.xml?rskey=4YHPatH&result=2
Effective Transfer Date: 2018-07-01
Notes on any special circumstances:
Digital Preservation Agreements: Koninklijke Bibliotheek Portico Perpetual access policies: Receiving Publisher only will have archive

Please see the Transfer Alerting Service Website to search all updates or access an RSS feed of all transfers - http://etas.jusp.mimas.ac.uk/
Dear Customer,

This email is to inform you of changes to journals you subscribe to through EBSCO.

These changes will be displayed in the E-Journal Updates section of EBSCONET. Some changes require a response from you; others are simply informative or may require action but no response.

By clicking the link(s) below, you will first be presented with the EBSCONET login page; Upon login you will be directed to the appropriate E-Journal Updates section of EBSCONET.

Publisher changes:
This section lists journals that have been acquired by a new publisher.
No response is required; If you have any questions, please consult the publisher’s Web site.

http://www.ebsconet.com

Accounts affected: RB 046

Thank you,

EBSCO Information Services
Content Provider Transfer Notifications

2019 New and Takeover Journals

Stay up-to-date on what's new in our ever-growing portfolio of over 8 million articles from 1,500+ journals, covering the full spectrum of life, health and physical sciences, social science and the humanities.

View the 2019 Wiley Journal Changes flyer to learn more about our new journals.

2019 Wiley Journal Changes

<table>
<thead>
<tr>
<th>CODE</th>
<th>TITLE</th>
<th>eISSN</th>
<th>PREVIOUS PUBLISHER</th>
</tr>
</thead>
<tbody>
<tr>
<td>BJR</td>
<td>British Journal of Radiology</td>
<td>1748-880X</td>
<td>Previously published by BMJ group</td>
</tr>
<tr>
<td>DMFR</td>
<td>DentoMaxilloFacial Radiology</td>
<td>1476-542X</td>
<td>Previously published by BMJ group</td>
</tr>
<tr>
<td>ERE</td>
<td>Ecological Research</td>
<td>1440-1703</td>
<td>Previously published by Springer</td>
</tr>
<tr>
<td>EAHR</td>
<td>Ethics &amp; Human Research</td>
<td>2578-2363</td>
<td>Previously Self-Published by The Hastings Center</td>
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# Transferring Journals Spreadsheet

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<thead>
<tr>
<th>Title</th>
<th>ISSN</th>
<th>Old Publisher</th>
<th>New Publisher</th>
<th>Effective Date</th>
<th>Current Subscription</th>
<th>Action Taken in Intota (vector)</th>
<th>Added 2018 end date</th>
<th>If</th>
<th>Date Entered in Spreadsheet</th>
<th>Collection Committee Notes</th>
<th>Notes</th>
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<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td>1/1/2019</td>
<td>Springer Americas</td>
<td>added 2018 end date - col 7/22/2018</td>
<td>If</td>
<td>6/25/2018 refer to liaison - DB</td>
<td>subscribe from wiley in 2019 per DB</td>
<td>Notes</td>
<td></td>
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<td>2</td>
<td>1354-1482</td>
<td>Brevier</td>
<td>Willey</td>
<td>1/1/2019</td>
<td>Freedom 2017</td>
<td>ClinicalKey Flex / ScienceDirect</td>
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<td>6/25/2018 subscribe from wiley in 2019 per committee</td>
<td>If</td>
<td>6/25/2018</td>
<td>don't do anything in 2018; check status in</td>
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<td>Wiley</td>
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<td>Academic Search Complete</td>
<td>we subscribe through Thieme already, I activated the title</td>
<td>If</td>
<td>6/27/2018</td>
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<td></td>
<td></td>
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<tr>
<td>4</td>
<td>0340-6245</td>
<td>Schattauer Gmbh</td>
<td>GEORGI THEME VERLAG STUTTGART</td>
<td>1/1/2019</td>
<td>Schattauer Scientific Journals</td>
<td>we subscribe through Thieme already, I activated the title</td>
<td>If</td>
<td>6/27/2018</td>
<td>n/a nothing to do</td>
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<tr>
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<td>1919-8980</td>
<td>MATHEMATICAL SCIENCES PUBL</td>
<td>ANNALES OF MATHEMATICS FINE</td>
<td>1/1/2019</td>
<td>n/a</td>
<td>n/a</td>
<td>If</td>
<td>7/16/2018</td>
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<td>JSTOR title</td>
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<td>7/24/2018</td>
<td>n/a nothing to do; review in 2019</td>
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<tr>
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<td>Sage</td>
<td>6/19/2019</td>
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<td>added 2018 end date</td>
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<td>7/31/2018</td>
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<td>If</td>
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<td>added 2018 end date</td>
<td>If</td>
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<td>get usage stats</td>
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<td>added 2018 end date</td>
<td>If</td>
<td>7/31/2018</td>
<td>get usage stats</td>
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Rowan University
## Transferring Journals Spreadsheet Columns

<table>
<thead>
<tr>
<th>Column</th>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td>Title</td>
<td>Action Taken in Intota(ERM)</td>
</tr>
<tr>
<td>ISSN</td>
<td>Action Taken for New Publisher</td>
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<td>Old Publisher</td>
<td>Initials</td>
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<tr>
<td>New Publisher</td>
<td>Date Entered in Spreadsheet</td>
</tr>
<tr>
<td>Effective Date</td>
<td>Collection Committee notes</td>
</tr>
<tr>
<td>Current Subscription (platforms)</td>
<td>CD (Christine’s) notes</td>
</tr>
<tr>
<td></td>
<td>Liaison</td>
</tr>
</tbody>
</table>
Transferring Journal Example
Ideal Outcome
Transferring Journal Example with Access Issues

Endocrinology (Philadelphia)
ISSN: 0013-7227
Look up Article

Journal Details ▼  Peer Reviewed

01/01/1917 to 2016 in Endocrine Society Journals
1996 to Present in Oxford Journals 2017 Medicine Collection
01/01/2017 to 1 year ago in ProQuest Central
## Transferring Journals Report

<table>
<thead>
<tr>
<th>Title</th>
<th>ISSN</th>
<th>Old Publisher</th>
<th>New Publisher</th>
<th>Usage Statistics July 2017- June 2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ecological Research</td>
<td>0512-3814</td>
<td>Springer</td>
<td>Wiley</td>
<td>9</td>
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<tr>
<td>Population Ecology</td>
<td>1438-3956</td>
<td>Springer</td>
<td>Wiley</td>
<td>7</td>
</tr>
<tr>
<td>PM&amp;R</td>
<td>1934-1482</td>
<td>Elsevier</td>
<td>Wiley</td>
<td>11</td>
</tr>
<tr>
<td>Ethics &amp; Human Research (IRB)</td>
<td>0193-7758</td>
<td>Hastings Center</td>
<td>Wiley</td>
<td>11</td>
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</tbody>
</table>

**Usage Statistics**

- **Ecological Research**
- **Population Ecology**
- **PM&R**
- **Ethics & Human Research (IRB)**
Transferring Journals Workflow

Start

Transfer Notification email

Yes: eResources

No: eResources

Notify liaison of resource availability (if needed)

Yes: eResources

No: eResources

Activate journal (if needed)

Yes: eResources

No: eResources

Order Resource (if needed)

Is journal part of subscribed collection?

Yes: eResources

No: collection strategy librarian

Order from subscription agent

Create/Add to monthly Change of Publisher Report

Is journal a current subscription?

Yes: eResources

Add title to spreadsheet

No: eResources

Add journal to only through aggregators

Add coverage end date in ERM

Obtain usage statistics

Finish
Challenges - 1

- Loss of coverage
- Perpetual access rights
- Archive status
- License records documentation
- Contractual constraints
- Aggregators
- Transition lag time
Challenges - 2

Decision-making is complex:

• Committee acclimating to process
• Usage & cost per use
• Accreditation considerations
• Must consider new faculty hired
• Must consider course cycle
Challenges - 3

• Communication
• Receiving publisher doesn’t always notify
• Must continually revisit spreadsheet
• Must schedule testing
Solutions & Next Steps

- Conduct follow up testing on regular basis
- Document decisions
- Review and update license records
- Follow up on archive and perpetual access issues
Lessons Learned

• Process has evolved
• Big picture considered
• Accreditation considered
• Title transfers now handled proactively
• Spend time up front instead of after the fact
• Regularly scheduled decision making process
• Need to be proactively aware of backfile issues
• Ongoing Communication needed among stakeholders
Thanks for coming!

Christine Davidian, Electronic Resources and Serials Librarian, davidian@rowan.edu

Jennifer Matthews, Collection Strategy Librarian, matthewsj@rowan.edu

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